

HOW TO GUIDE

D21 DIELINE
CONFERENCE
2021



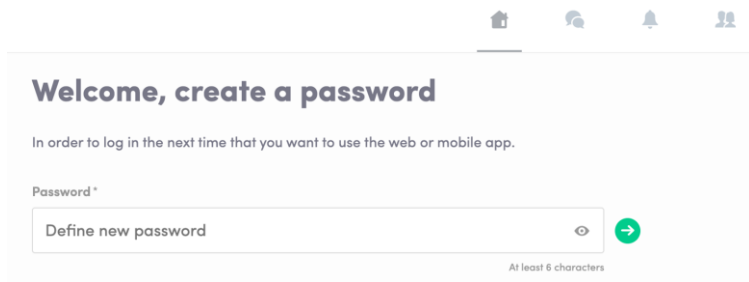
ACCESS THE APP

LOGIN

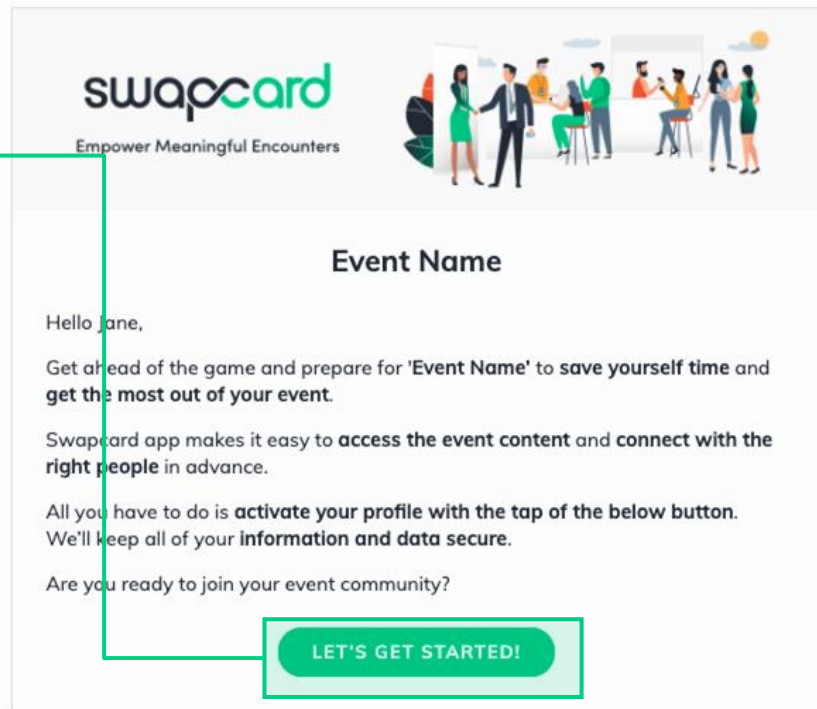
Logging in for the first time



You will receive an email similar to **this one** with a button redirecting to a login page. It will lead you to your account that was automatically pre-created by the platform after your registered to the event. A window will then suggest creating a password for your account.

A screenshot of an email interface. At the top, there are four small icons: a house, a speech bubble, a bell, and two people. Below these is a heading "Welcome, create a password" in a bold, dark font. Underneath is a subheading "In order to log in the next time that you want to use the web or mobile app." followed by a "Password*" label. A text input field contains the placeholder "Define new password". To the right of the field is a green circular button with a white right-pointing arrow. Below the field, it says "At least 6 characters".

You can also access the event from your phone by downloading the Swapcard app ([iOS](#)/[Android](#))

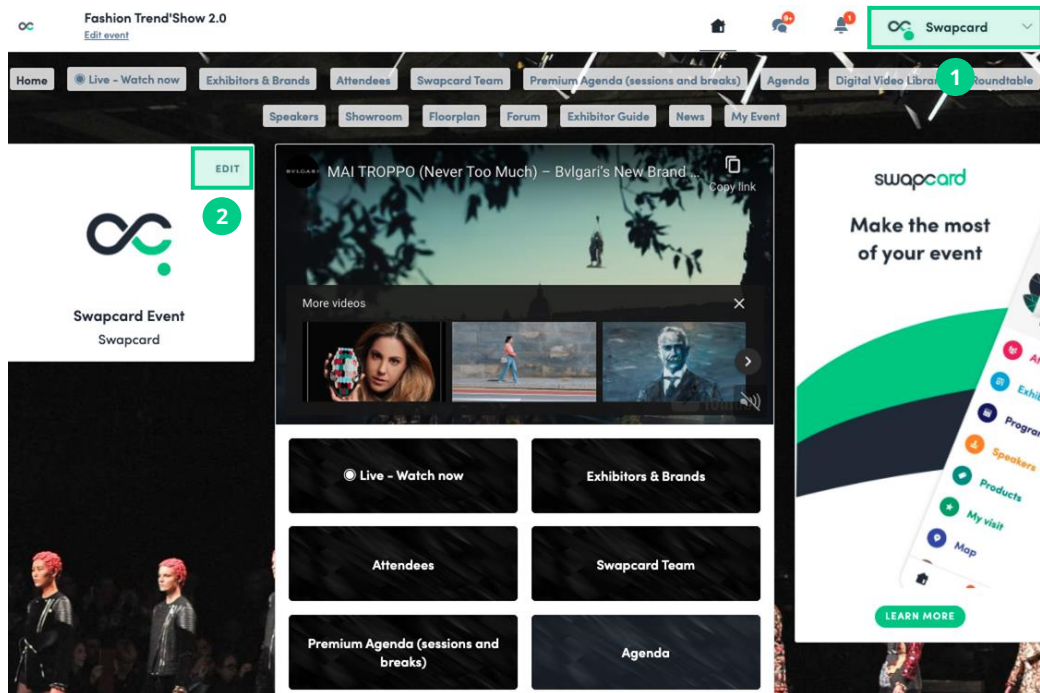
A screenshot of an email interface. At the top, there is the Swapcard logo and the tagline "Empower Meaningful Encounters". To the right is an illustration of a group of people in business attire interacting. Below this is the heading "Event Name". The body of the email starts with "Hello Jane," followed by "Get ahead of the game and prepare for 'Event Name' to save yourself time and get the most out of your event." Then, "Swapcard app makes it easy to access the event content and connect with the right people in advance." Next, "All you have to do is activate your profile with the tap of the below button. We'll keep all of your information and data secure." Then, "Are you ready to join your event community?". At the bottom right, there is a green button with the text "LET'S GET STARTED!". A green line from the text "this one" in the first block points to this button.

Notes: If you don't see this email in your mailbox, please check your spam.

AVAILABLE FEATURES

CONTENT

How to edit your profile (1/2)



There are two ways of **accessing your profile**:

1

From the drop-down on the upper-right corner of your screen, click **My profile**.

2


On the left side of your screen next to your photo, click **Edit**.

You'll be redirected to your profile where you can edit your information.

How to edit your profile (2/2)



My profile



EVOLVE Team
Event Planner
Swapcard

EDIT

Skills

Displaying your skills will increase how many profile views you receive.

ADD

Bio

Introduce yourself in a few words


ADD


Social media


Add your social accounts.

ADD

Contact details

 Add your mobile phone number

 Add your landline phone number

 evolve@swapcard.com

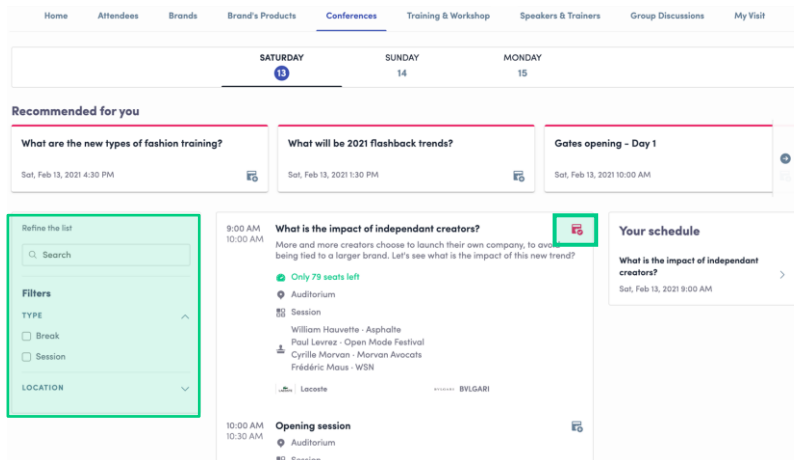
EDIT

To edit your profile, click **Edit** or **Add** next to the information section you want to edit.

Here is the information you can edit:

- Personal information
- Skills
- Biography
- Social Media
- Contact details
- Company
- Additional fields added by the organizer

How the schedule works

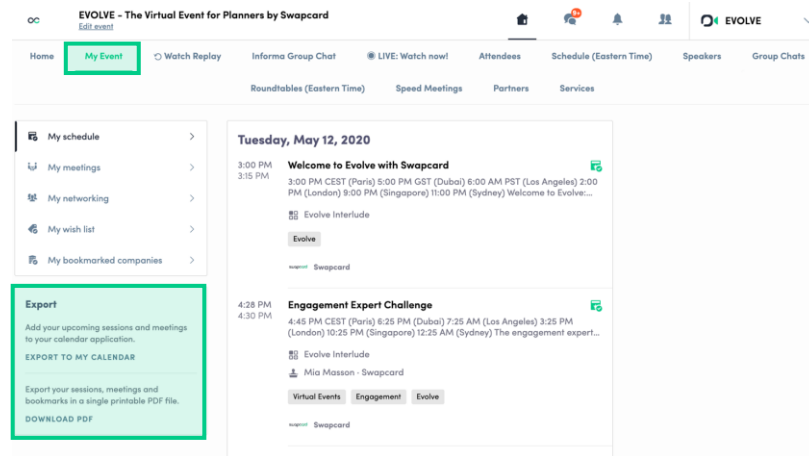


The tab **My Event** allows you to see your own schedule. Here you can find the **sessions**, **sponsors** and **partners** you bookmarked, your confirmed **meetings** and more.

You can **export your schedule** by clicking “Export to my calendar” or “Download PDF”.

The schedule/agenda button gives you an overview of the sessions of the event. You can register to sessions by clicking on this **bookmarking icon**.

You can find sessions by using the **search** bar and **filters** located on the left side of the screen.



How to access an ongoing live session

There are several ways of accessing an ongoing live session.

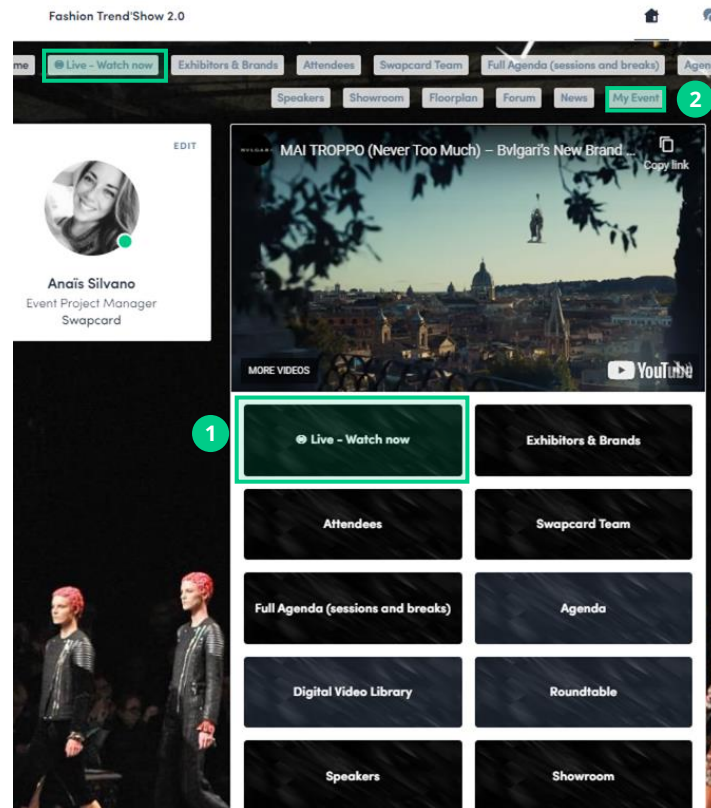
1

From your **Event Home**, click the **Watch Live** button. If there is one, the live button should also be present as a tab on the top navigation bar.

You will get redirected to the ongoing session, or the following one if nothing is happening at that time.

2

You can also access it from the **Event schedule** or **My Event** tab. Click on the ongoing session to reach the session page.



How to access a streaming session



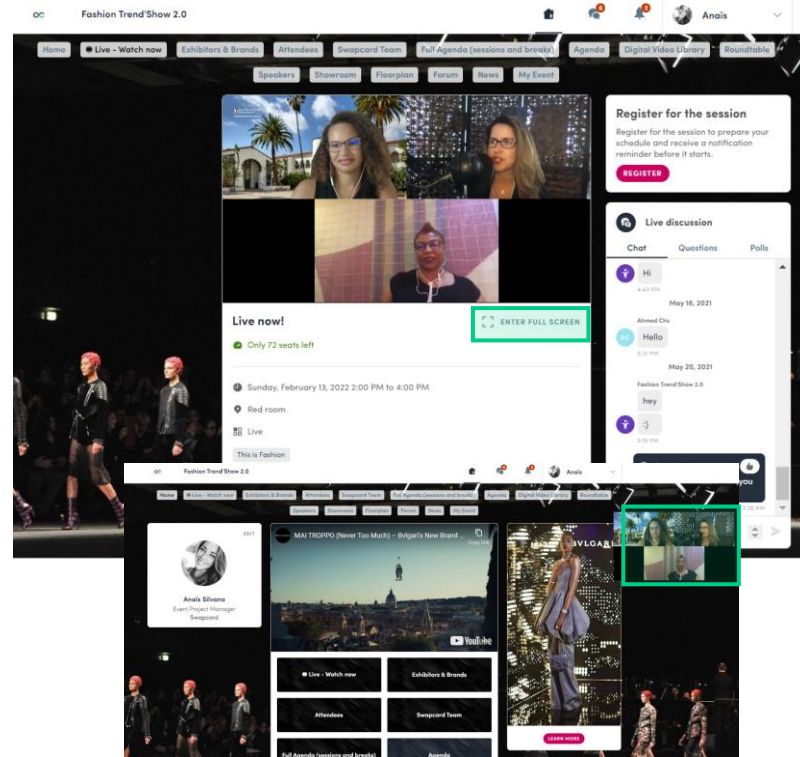
Less than **24 hours** before a live stream session a countdown will show on the session page

Streaming will start Monday, April 20, 2020 4:40 PM

06 03 17
1A

As soon as the session begins, the video will be displayed at the top of the session page and will start automatically. You can refresh the page if it does not.

You will then be able to watch the video, in **full screen** mode if you wish, or continue to browse the app while watching the session in a **pop-out window**.



How to interact during a session

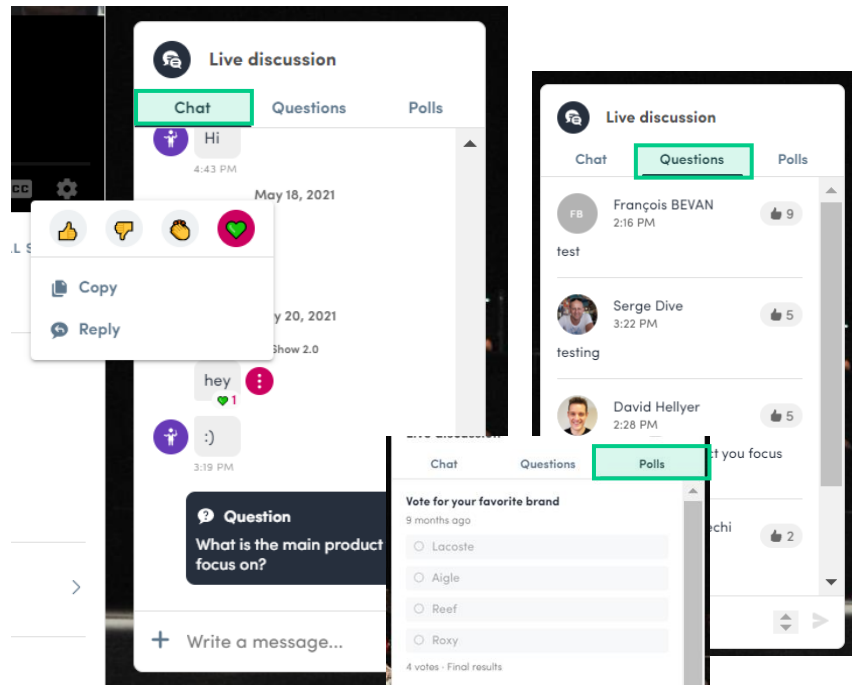
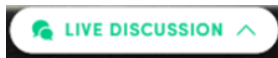


Using the **Live discussion** you can **chat** with other attendees, ask **questions** to the speakers, and answer **polls** created by the organizers or speakers.

You can react and answer to other people's messages or delete your message by clicking on the three dots next to it.

Questions will be sorted by upvotes where the most liked questions will rise to the top.

The live discussion should be open when sessions are ongoing. If you do not see it, click on the bubble on the bottom right to open it.



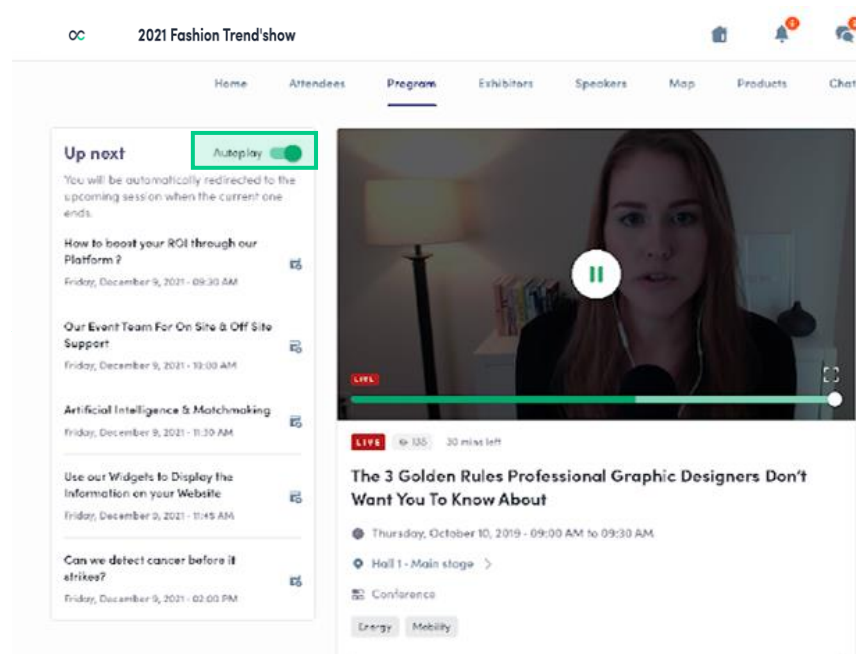
What is auto-follow?



The auto-follow feature is activated by default when you click on a “Live” schedule button.

This feature allows a seamless experience when watching sessions since it will be taking you from one session to the next every time a session is completed.

To deactivate it, simply **toggle it off** on the upper left side of your screen.



Note: The auto-follow is never active if you arrive on the session page without clicking a live button or tab.

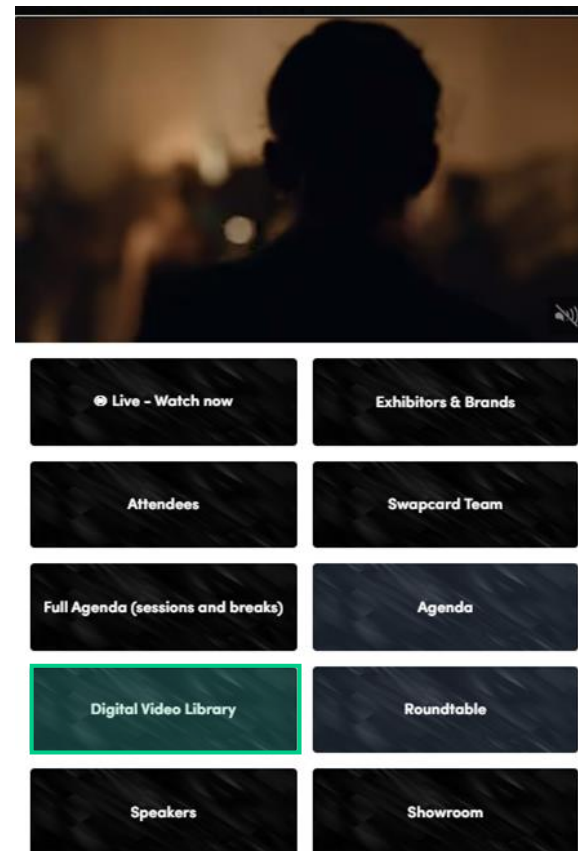
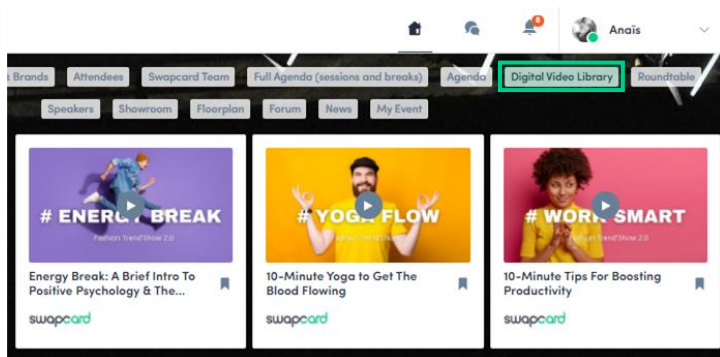
How to watch sessions on-demand?



The event organizer can make sessions available to watch on-demand.

You can access on-demand sessions through the schedule by clicking on past sessions.

There may be an On-demand, Replay or Digital Video Library button added by the organizer on the homepage, where content is available to watch after the event has ended.



AVAILABLE FEATURES

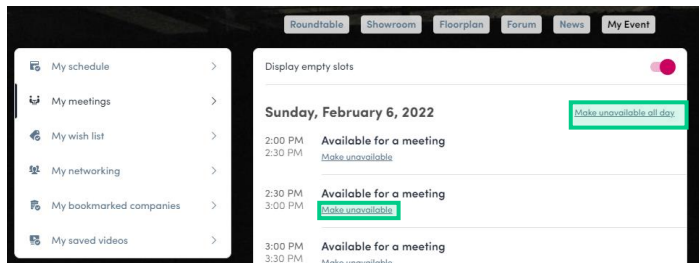
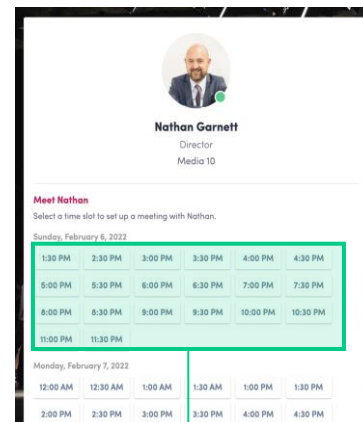
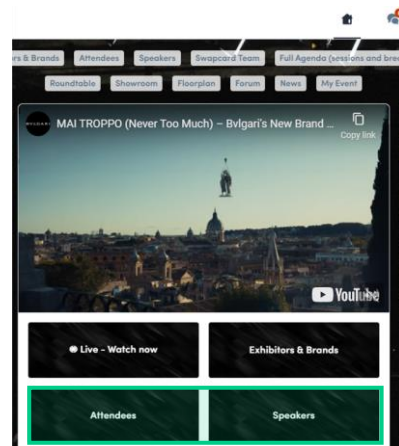
NETWORKING

Networking



From the home page or the top navigation bar you can access the **Speaker** and **Attendee** lists.

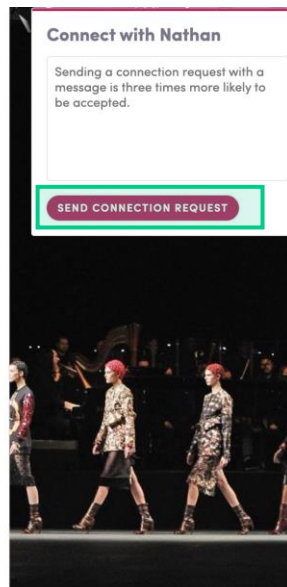
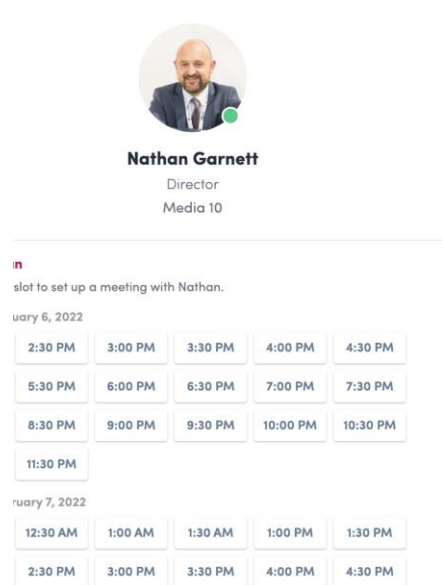
Here you can search and find people to connect with. You can chat, have video calls, and book meetings. You can meet virtually or face-to-face depending on how the event is organized.



If you see **time slots** appearing on people's profiles, it means that the organizer has made it possible for you to book meetings with them. Slots disappear once booked.

You can manage your **availability for meetings** by going to the **"My meetings"** tab in **"My Event"**. Making yourself unavailable all day or at specific times will remove meeting slots.

How to send a connection request



To send a connection request, go to their profile (via the list of participants, speakers or a company profile) and click the **Send connection request** button.

Tip: Add a note to your connection request to introduce yourself and explain the reason for your request.

You will be able to find a full list of your connections in **"My Event"** and going to **"My Networking"**

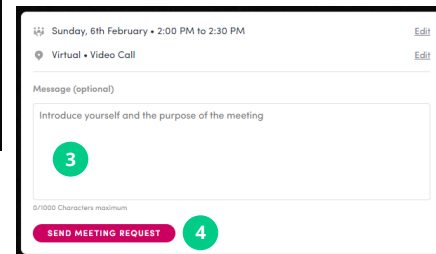
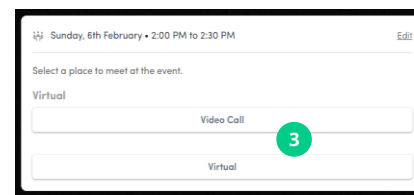
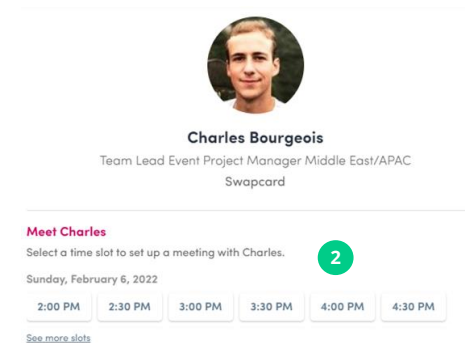
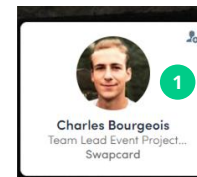


Note: Accepting a meeting will automatically make the person who requested the meeting one of your connections with access to your complete profile.

How to request a meeting



- 1 Access a person's profile (i.e.: from the Attendees button)
- 2 Click on one of the suggested meeting slots.
For more slots click "see more slots"
- 3 After selecting a slot and choosing a location for the meeting, write a note to the person you would like to meet.
- 4 Once done, click **Send meeting request**




- i Note:** If you plan to meet virtually, select Online or Virtual Meeting when choosing the location.

How to have a virtual meeting?

5 minutes before a virtual meeting and 15 minutes before a face-to-face meeting you will receive a reminder email from which you can click to access the meeting.

If you are already on the platform you can start the meeting by going to the profile of the person you have a meeting with, and click the "**Meeting call**" button.

This will launch the video call. This button is only available if the meeting is confirmed.

 **Note:** You can also access a meeting directly from the meeting notification.

